

<b><u>Evaluation Criteria</u></b>	<b>Whitley Penn</b>	<b>Moss Adams</b>	<b>Weaver</b>	<b>Crowe Horwath</b>	<b>BKD</b>	<b>Pattillo, Brown, &amp; Hill</b>	<b>Grant Thornton</b>
<b><u>Mandatory Criteria: All evaluators agreed that all firms met the mandator criteria.</u></b>							
1. Audit Firm is independent & licensed to practice in Texas	YES	YES	YES	YES	YES	YES	YES
2. Audit Firm's professional personnel have received adequate CPE within preceding two years	YES	YES	YES	YES	YES	YES	YES
3. Audit Firm has no conflict of interest with regard to any other work performed by the Firm for the City	YES	YES	YES	YES	YES	YES	YES
4. Firm submitted a copy of its most recent external quality control review report and the firm has a record of quality audit work.	YES	YES	YES	YES	YES	YES	YES
5. Firm adhered to the instructions in the RFB on preparing and submitting the bid. (Section 2 of the RFB describes required information) - Cover letter - Executive Summary - Table of Contents - Firm Background, Principal Officers & prior experience - Scope and Audit Approach - Proposed Schedule - Other references - Additional data & other info. - Concluding remarks - Cost bid form	YES	YES	YES	YES	YES	YES	YES

<u>Bid evaluation factors:</u>	<b>Whitley Penn</b>	<b>Moss Adams</b>	<b>Weaver</b>	<b>Crowe Horwath</b>	<b>BKD</b>	<b>Pattillo, Brown, &amp; Hill</b>	<b>Grant Thornton</b>
1. Demonstrated experience, qualifications, and professional activities of the audit team and Firm (technical expertise, resources available to the Firm, specialization in municipal government and Federal funding auditing). (50 points maximum score for this area)	<b>45.00</b> <b>40.00</b> <b>35.00</b>	<b>42.00</b> <b>35.00</b> <b>30.00</b>	<b>50.00</b> <b>50.00</b> <b>43.00</b>	<b>45.00</b> <b>45.00</b> <b>42.00</b>	<b>43.00</b> <b>40.00</b> <b>42.00</b>	<b>40.00</b> <b>35.00</b> <b>41.00</b>	<b>48.00</b> <b>50.00</b> <b>44.00</b>
Average:	<b>40.00</b>	<b>35.67</b>	<b>47.67</b>	<b>44.00</b>	<b>41.67</b>	<b>38.67</b>	<b>47.33</b>
2. Evaluated cost (20 points max score for this area) ***	<b>15.00</b> <b>15.00</b> <b>13.00</b>	<b>17.00</b> <b>17.00</b> <b>14.00</b>	<b>18.00</b> <b>18.00</b> <b>16.00</b>	<b>16.00</b> <b>16.00</b> <b>14.00</b>	<b>14.00</b> <b>14.00</b> <b>10.00</b>	<b>19.00</b> <b>19.00</b> <b>19.00</b>	<b>10.00</b> <b>5.00</b> <b>2.00</b>
Average:	<b>14.33</b>	<b>16.00</b>	<b>17.33</b>	<b>15.33</b>	<b>12.67</b>	<b>19.00</b>	<b>5.67</b>
3. Responsiveness of the bid in clearing stating the following: - understanding of work to be performed - understanding and ability to meet terms and conditions of the RFB (scheduling, and completeness & thoroughness of the technical data and documentation) (20 points maximum score for this area)	<b>20.00</b> <b>20.00</b> <b>20.00</b>	<b>19.00</b> <b>18.00</b> <b>19.00</b>	<b>20.00</b> <b>20.00</b> <b>20.00</b>	<b>20.00</b> <b>20.00</b> <b>20.00</b>	<b>20.00</b> <b>20.00</b> <b>20.00</b>	<b>20.00</b> <b>20.00</b> <b>20.00</b>	<b>20.00</b> <b>20.00</b> <b>20.00</b>
Average	<b>20.00</b>	<b>18.67</b>	<b>20.00</b>	<b>20.00</b>	<b>20.00</b>	<b>20.00</b>	<b>20.00</b>
4. Commitment to Governmental Accounting and Auditing: - demonstration of the Firm's commitment to governmental issues by knowledge of current issues and membership in related organizations (GFOA or TML) - Firm's ability to communicate to the client changes in regulations or the environment. (offer CPE training to client personnel on current or relevant issues) (10 points maximum score for this area)	<b>9.00</b> <b>7.00</b> <b>6.00</b>	<b>8.00</b> <b>8.00</b> <b>7.00</b>	<b>10.00</b> <b>10.00</b> <b>9.00</b>	<b>9.00</b> <b>9.00</b> <b>8.00</b>	<b>9.00</b> <b>9.00</b> <b>8.00</b>	<b>7.00</b> <b>8.00</b> <b>6.00</b>	<b>10.00</b> <b>10.00</b> <b>9.00</b>
Average:	<b>7.33</b>	<b>7.67</b>	<b>9.67</b>	<b>8.67</b>	<b>8.67</b>	<b>7.00</b>	<b>9.67</b>
Total of Averages	<b>81.66</b>	<b>78.01</b>	<b>94.67</b>	<b>88.00</b>	<b>83.01</b>	<b>84.67</b>	<b>82.67</b>